



Dharti Patel & Associates,

Company Secretaries

01, Suvas Bunglows,

New C.G. Road,

Chandkheda,

Ahmedabad-382424

M: 7487033350, Email: csdhartipatel@gmail.com

**THE CHIEF GENERAL MANAGER
LISTING OPERATION, BSE LIMITED,
20TH FLOOR, P.J. TOWERS,
DALAL STREET,
MUMBAI – 400 001.**

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of (Quantity & Type of Securities) on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. We **Dharti Patel & Associates**, Practicing Company Secretary hereby certify that the minimum issue price for the proposed preferential issue of **MIRCH TECHNOLOGIES (INDIA) LIMITED** based on the pricing formula prescribed under Regulation 165/166 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs.10/-
2. The relevant date for the purpose of said minimum issue price was 10th of May, 2023.
3. The workings for arriving at such minimum issue price or valuation report from Independent Registered Valuer have been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date -Not Applicable as Shares of the Company are In Frequently Traded






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5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

Date: 15/05/2023

Place: Ahmedabad

FOR DHARTI PATEL & ASSOCIATES,



DHARTI PATEL

PROPRIETOR

M.NO: A52283

CP No: 19303

UDIN:A052283E000309727